



PLANNING FOR ELECTRIC VEHICLE
CHARGING STATIONS IN MISSOURI



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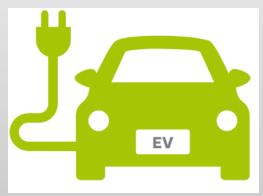
POLICY AND INNOVATION PROGRAM

MANAGER

TODAY'S AGENDA

Electric Vehicle (EV) and EV Infrastructure Fast Facts EV Sales and Registration Trends **NEVI** Overview Federal Funding Alternative Fuel Corridors Minimum Standards and Requirements EV Task Force and Recommendations Questions and Discussion

ELECTRIC VEHICLE (EV) TYPES







Battery Electric Vehicle (BEV)

- Battery Power Only
- Typical Battery Range 150-400 miles

Plug-In Hybrid Electric Vehicle (PHEV)

- Battery Power and Internal Combustion Engine (ICE)
- Typical Battery Range 20-40 miles

Hybrid Electric Vehicle (HEV)

- Internal Combustion Engine (ICE) Only
- Battery Charges by Regenerative
 Braking or Using Engine as a Generator
- Battery Allows for Smaller Engine,
 Powers Auxiliary Loads, and Reduces idling

EV CHARGING STATIONS

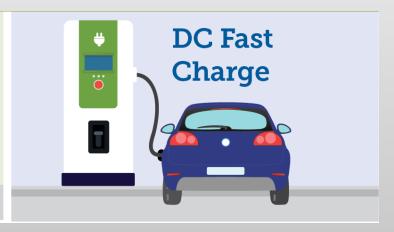
Level 1

Level 2

Level 3







- Standard Outlet
- Slowest Charging
- 250 miles in 48-72 hours (~5 miles/hour of charge)

- "Dryer Outlet"
- Slow Charging
- 250 miles in 10 hours

- Direct Current Fast Charging (DCFC)
- Fastest Charging
- 250 miles in 30 minutes

HOW MANY EV ARE THERE?

NATIONALLY

- NATIONALLY EV IS LESS THAN
 1% OF ALL VEHICLES ON THE
 ROAD
- NATIONALLY EV MAKES UP 3.4% OF NEW VEHICLE SALES
- SOME FORECAST PUT EV TO BE 50% OF NEW SALES BY 2030

MISSOURI

- MISSOURI HAS 0.30%
 REGISTERED EV OR ABOUT
 6,740 EV
- MISSOURI EV SALES ARE
 0.66% OF MARKET SHARE

NATIONAL ELECTRIC VEHICLE INFRASTRUCTURE - NEVI

Bipartisan Infrastructure Law (BIL) established \$7.5B NEVI funding

- Formula funding to states \$5B
- Discretionary Grants \$2.5B

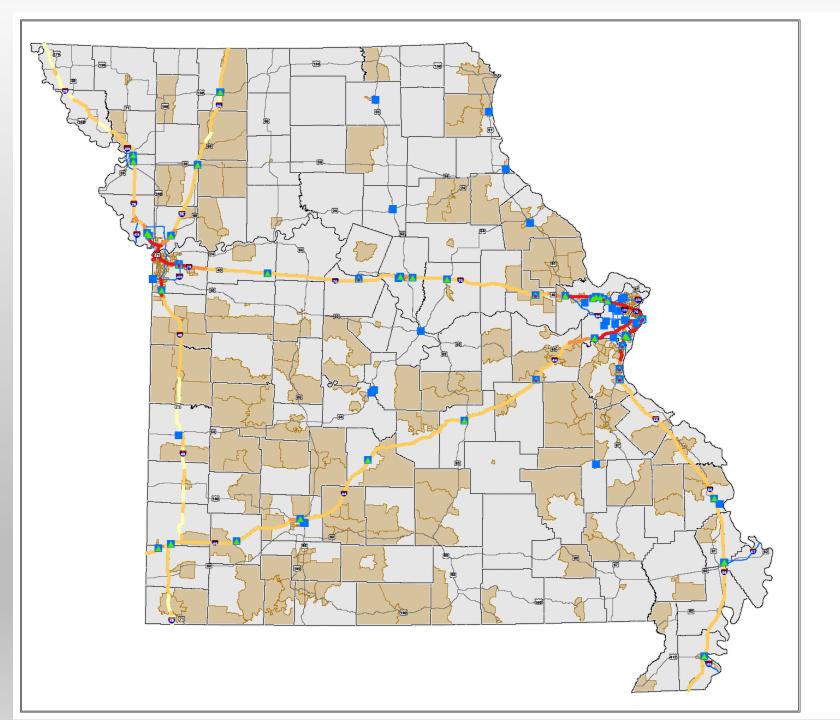
Newly created Joint Office of Energy and Transporation

Dedicated formula funding to States to deploy EV charging infrastructure on the Alternative Fuels Corridor – particularly the Inter State system

For Fiscal years 2022-2026, Missouri will receive \$98.9M to fund EV charging infrastructure *subject to change

NEVI will cover 80% of eligible project costs





15-Missouri EV DC Fast Charge • Locations within 1 mile of MDAFC in Justice 40

53-Missouri EV
DC Fast Charge
Locations within 1
mile of MDAFC

90-Missouri EV

DC Fast Charge
Location

Missouri Designated Alternate Fuel Corridor Total AADT

Up to 15,000

- 15,000 to 45,000

45,000 to 70,000

Over 70,000

Interstate Routes

US Routes

DOT Justice 40



Missouri Department of Transportation Transportation Planning 1-884-ASK-MODOT WWW.MODOT.ORG May 3, 2022



PROGRAM REQUIREMENTS

500,000 DC fast chargers installed across the US AFC network

Charging stations shall be:

• Every 50 miles within 1 mile of AFC

Stations shall be minimum:

- DC Fast Chargers
- Provide at least 4 Combined Charging System (CCS) ports capable of simultaneously charging 4 EVs
- •Station power capability should be no less than 600kW
- •Supporting at least 150kW per port simultaneously across four ports
- •Design and construction should allow for 350kW > future upgrades

Must meet Justice 40 guidance

USDOT GUIDANCE ADDRESSES:

- FEDERAL SHARE AND MATCH REQUIREMENTS
- FUNDING REQUIREMENTS
- PROJECT ELIGIBILITY
- DEPLOYMENT / SITING
 CONSIDERATIONS

USDOT GUIDANCE ADDRESSES

 FEDERAL SHARE AND MATCH REQUIREMENTS

80% is the maximum Federal share

Private funds can be used as match

USDOT GUIDANCE ADDRESSES

- FEDERAL SHARE AND MATCH REQUIREMENTS
- FUNDING REQUIREMENTS

- Along Alternative Fuel Corridors
- Maximum 50 mile spacing
- Maximum 1 mile from corridor
- Min 4-150 kW DC Fast Charging ports
- Locations open to general public
- Contracting with private entities is allowed

USDOT GUIDANCE ADDRESSES

- FEDERAL SHARE AND MATCH REQUIREMENTS
- FUNDING REQUIREMENTS
- PROJECT ELIGIBILITY

- Acquisition and installation
- Upgrades, on-site power storage
- Operating and maintenance (up to 5 years)
- Development phase activities
- Signage and traffic control
- Several other related and support items

USDOT GUIDANCE ADDRESSES

- FEDERAL SHARE AND MATCH REQUIREMENTS
- FUNDING REQUIREMENTS
- PROJECT ELIGIBILITY
- Deployment / Siting
 Considerations
- Distance between chargers (50 mi, 1 mi)
- Connections to electric grid
- Proximity of existing businesses/services
- Needs in rural and disadvantaged areas
- Fostering private investment
- Meeting market demands

PLAN ELEMENTS

1. Communications

- Agency Coordination
- Stakeholder Meetings / Public Outreach
- Website Development and Surveys

2. EV and EV Charging Infrastructure Analysis

- Existing and Future EV Market
- EV Charging Infrastructure (current stations)
- EV Charging Demand / Needs
- General locations for new charging infrastructure

3. Policy and Implementation

- Vision and Goals
- Deployment Implementation
- Contracting Methods
- Civil Rights / Equity Considerations
- Cybersecurity
- Program Evaluation

EV TASK FORCE

JULY – DECEMBER 2022

- Established by Senate Bill 262 in 2021
- GOAL TO BRING TOGETHER ENERGY AND POLICY LEADERS FROM BOTH PRIVATE AND PUBLIC SECTORS TO ANALYZE AND MAKE RECOMMENDATION REGARDING THE IMPACT OF ELECTRIC VEHICLE ADOPTION ON MISSOURI'S TRANSPORTATION FUNDING.
- MET JULY 2022 DECEMBER 2022
- REPORT WITH RECOMMENDATIONS
 COMPLETED DECEMBER 31, 2022
- ELECTRIC VEHICLE TASK FORCE (MO.GOV)

EV TASK FORCE RECOMMENDATIONS

More discussion and research is needed regarding ev technologies and impact; recommend extending task force for at least another year with modot overseer of the task force

work to ensure ev decal pays for usage of highway system and is easy to obtain Replace outdated registration fee assessment method using taxable horsepower Establish a motor fuel tax equivalent for kilowatt hour for vehicle charging

Stay current on new regulations developed by the National Conference of Weights and Measures (NCWM) necessary to enforce safety and inspection requirement for EV and electric charger.

General Assembly and
Department of Agriculture
discuss the current rolling
compliance of Division of
Weights and Measures and
whether it is better to decouple
from the federal government.

Dept of Natural Resources research and report a systematic plan for recycling batteries from EV and associated fees.



QUESTIONS AND DISCUSSION

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